

**HOUSING AUTHORITY OF THE
CITY OF SAN DIEGO AGENDA
FOR
SPECIAL HOUSING AUTHORITY MEETING
DECEMBER 3, 2018, AT 2:00 PM OR SOON THEREAFTER
COUNCIL CHAMBERS: 12th FLOOR
202 C STREET, SAN DIEGO, CA 92101**

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Questions Regarding Agenda Items: For specific questions regarding any item on the Housing Authority agenda, please contact SDHCdocketinfo@sdhc.org or 619-578-7550. Internet access to agendas and reports is available at www.sdhc.org/governance-legislative-affairs/housing-authority-of-the-city-of-san-diego/meeting/.

APPROVAL OF HOUSING AUTHORITY MINUTES:

November 13, 2018, Regular Meeting

DISCUSSION AGENDA:

ITEM 1: [HAR18-031](#) [Preliminary Bond Authorization for Mariner's Village](#)

CITY COUNCIL COMPANION ITEM

That the Housing Authority of the City of San Diego (Housing Authority) take the following actions, as described in this report.

Housing Authority:

- 1) Approve the following steps to issue Housing Authority tax-exempt Multifamily Housing Revenue Bonds for Mariner's Village:
 - a. Issue a bond inducement resolution (Declaration of Official Intent) for up to \$42,000,000 in tax-exempt Multifamily Housing Revenue Bonds for the acquisition and rehabilitation of Mariner's Village;
 - b. Authorize an application (and subsequent applications if necessary) to the California Debt Limit Allocation Committee (CDLAC) for an allocation of authority to issue tax-exempt private activity bonds in an amount of up to \$42,000,000 for Mariner's Village;
 - c. Approve a bond financing team of Squire Patton Boggs as bond counsel, and Ross Financial as bond financial advisor;

- 2) Authorize the Executive Vice President & Chief of Staff (Executive Vice President), or designee, to execute any and all documents that are necessary to effectuate the transaction and implement these approvals in a form approved by General Counsel and Bond Counsel, and to take such actions as are necessary, convenient, and/or appropriate to implement these approvals upon advice of General Counsel and/or Bond Counsel.

Adjournment