

Welcome to the SMART MONEY SUMMIT & EXPO "Your Ticket to Financial Recovery"

This free community resource event is brought to you by the City-County Reinvestment Task Force (RTF), sponsored by banking partners, Bank of America, Chase, Citibank, Union Bank, US Bank & Wells Fargo along with collaborating community-based organizations & nonprofits. Keynote speech will be delivered by retired Bankruptcy Judge John Hargrove. Learn from ecstatic spirit of experts and leave re-energized to make this year your best ever!

Special thanks to our sponsors:



For more info contact: Maggie Ruiz
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(619) 578-7538 or Email rtf@sdhc.org
SanDiegoRTF.org

SmartMoney SUMMIT 2011

"Your Ticket to Financial Empowerment"



BROUGHT TO YOU BY THE SAN DIEGO
CITY-COUNTY REINVESTMENT TASK FORCE

Event Location:
Jacob's Center – Celebration Hall
404 Euclid Avenue, San Diego, CA 92114

**For comments or suggestions
on future events, we would like
to hear from you.**

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SanDiegoRTF.org**



Ron Roberts County Supervisor



Tony Young Council President, City of San Diego

SMART MONEY SUMMIT & EXPO 2011 PROGRAM AGENDA

SATURDAY, JULY 16, 2011

9:30 – 10:00 Registration

10:00 Welcome Mirta Schloss, SD Reinvestment Task Force Director

Introductions Rick Gentry, President & CEO, San Diego Housing Commission

Opening Remarks Council President, City of San Diego Tony Young, County Supervisor Ron Roberts

10:30 – 10:50 Keynote Speaker Retired Bankruptcy Judge, John J. Hargrove

11:00 – 1:00 Concurrent Workshop Sessions (See Schedule)

Event Speech Foreclosure Prevention, Dr. Elizabeth Hernandez, Neighborhood Housing Association

1:00 – 2:00 Information Booth Visits

Performances

Closing / Raffle Prizes

Schedule at a Glance:

COMMUNITY RESOURCES SUMMIT:

- Benefit Eligibility Screening: Food Stamp, CalWorks, Medi-Cal, & Community Health Clinic Info
- Voluntary Income Tax Assistance VITA & EITC Info.
- Legal Aide - Attorneys will discuss topics on Bankruptcies & Debt Forgiveness

FINANCIAL LITERACY & EDUCATION SUMMIT:

"You deserve a second chance - This workshop is your ticket to credit recovery"

- Credit/Debt counseling from certified counselors to help you get back on track with credit & Pre-Bankruptcy counseling.

SMALL BUSINESS SUMMIT:

"Where's The Money?" Small Business loan workshops and information to support entrepreneurs who lack access to traditional forms of credit by discussing microloan products.

Here's a glimpse of the Free Workshops that will be provided:

HOMEOWNERSHIP SUMMIT – Housing Agencies will provide information on first-time homebuyer assistance programs:

- City and County First-time homebuyer assistance programs, Closing Cost Grants, Silent Seconds & Mortgage Credit Certificates. Lenders available for pre-qualifications or Homebuyer assessment
- Home Clinic: HUD approved housing counseling agencies will assist you with Home Retention/Loss Mitigation services. Attorneys present Bankruptcies & Debt Forgiveness.
- "Keep Your Home California" program presentation
- Real Estate 101 Workshop - provided by local brokers in San Diego

YOUTH FINANCIAL EMPOWERMENT SUMMIT:

- College preparation, employment assistance, financial literacy & asset building programs.
- Retired Bankruptcy Judge will present on Credit Abuse Resistance Education (CARE) to train young adults to manage their credit card debt in a smart way.

IT WILL BE A FESTIVE DAY OF ENTERTAINMENT & FREE RAFFLE PRIZES.

Besides all the FREE Resources, Tips, Guides, and ideas you will leave with, there will be fun activities for the Kids! Face Painting & Fun Games among other Surprise Guests.

Information Booths – Great Resources on:

- **Aging and Independence Services Info**

- **Asset Building Programs**

- **Bankruptcy Counseling/Financial Education/Debt Management Plan**

- **Community Health Clinic Info**

- **Food Stamp (CalFresh) & Medi-Cal Benefit Eligibility**

- **Housing Counseling Services**

- **Income Tax**

How to get your Income Taxes done for FREE (VITA) & Earned Income Tax Credit (EITC) Info

- **Lenders will be present for pre-qualifications & Homebuyer assessment**

- **SDG&E Customer Assistance Program Info**

- **Small Business Loan Products & Resources**

- **Youth Programs - College Preparation & Financial Assistance**

- **Plus other resources that will CONNECT YOU to FREE services**

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